(EXTRACT FROM THE ASSAM GAZETTE, DECEMBER 24, 1986 PART IIA, PAGE NO. 1575 TO 1579)

<u>The 24th June, 1986</u>

OFFICE MEMORANDUM

Sub: <u>Simplification of procedures for payment of Superannuation</u> Pension and Death-Cum-Retirement gratuity, Revised Forms thereof.

No.FMP.7/85/27 – Instruction regarding simplification of procedures with a view to eliminating delay in the payment of superannuation pension and Death-cum-Retirement gratuity have been issued in this Department's O.M.No.FAP/SC/9/76/5 dated 29th April/1976 and O.M.No.FAP/SC/9/76/5 dated January/1978, under which the system of routing the pension papers through Head of Depart ments/Administrative Departments for according the Administrative sanction has been dispensed with vide para 6 of the above O.M. dated 29th April/1976. The Head of office is competent to forward the pension papers to the Comptroller, AAU, Jorhat under his signature. For the purpose of forwarding the pension papers to the Comptroller, AAU, Jorhat the Head of office will mean a Gazetted AAU servant recognized as such by the University in the administrative Dept. or the Head of Department under whom he may be employed. Accordingly, the Vice-Chancellor of Assam is pleased to revise the existing Form No.2 of A.S.(P) Rules, 1969 as at (**Annexure-I**).

As a measures of further simplification, it has also been decided that it will not be necessary for a University servant to submit his application for pension in existing Form No.1 as prescribed in A.S.(P) Rules, 1969. It will henceforth be the responsibility of the Head of Office concerned to obtain from the retiring University servant the particulars as in the revised Form No. 1 (**Annexure-II**) eight months before the date of his retirement and to forward the same alongwith other pension paper (Viz. Revised Form No.2, Service Book, etc.) under the prescribed form of covering letter issued under O.M. No. FMP.47/83/24, dated 29th, November, 1984 as amended at (Annexure-III) (Form No.19) to the Assam Agricultural University servant.

University servants who have already applied for pension in existing Form No.1 and the pension papers which have already been sent to the Administrative Depart ment/Head of Department for administrative Sanction need not be processed further in revised Form.

The formal amendment of A.S.(P) Rules, 1969 will be issued separately.

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All pension papers must be routed through the Appointing Authority.

FORM NO.1.

<u>ANNEXURE – II</u>

Particulars to be obtained by the Head of Office from the retiring AAU servant eight months before the date of his retirement.

- 1. Name 2. Date of birth : 3. Date of retirement 4. Two * slips containing two specimen : signatures each duly attested by a Gazetted Officer. 5. Three copies of passport size joint : photograph with wife/husband duly attested by Head of Office (Photograph of self only, in case of AAU servant is unmarried or a widow or a widower) 6. Two ****** slips each showing particulars of : height and personal Identification marks duly attested by a Gazetted Officer. 7. Present address : 8.Address after retirement (Any subsequent : change of address should be notified to the Head of Office).
- 9. Details of the family members as in form : No.1A.
- 10.Name of the Bank/Bank Branch through : which pension is to be drawn.

Signature Designation: Department/Office: ,

*Two slips each bearing the left hand thumb and finger impressions duly attested may be furnished by a pensioner who is not literate enough to sign his name. If such, AAU servant on account of physical disability is unable to give left hand thumb and finger impression he may give thumb and finger impression of the right hand. Where a AAU servant has lost both the hands, he may give his toe impression. Impression should be duly attested by a Gazetted Officer.

** Specify a few conspicuous marks, not less than two if possible.

<u>ANNEXURE – I</u>

FORM 2

Form for assessing pension and Gratuity (To be sent in duplicate if payment is desired in a different circle of accounting unit.)

<u>PART – I</u>

1. Name of the A.A.U. Servant	:
2. Father's Name (and also Husband's name in the case of female AAU servant).	:
3. Date of birth (by Christian Era).	:
4. Religion.	:
5. (a) Permanent residential address showing Village, Town, Street, Lane, Pin Code, Police Station, District & State (b) Telephone No. & Mobile No.	:
6. Present or last appointment including name of establishment and department.	:
i) Substantive.	:
ii) Officiating, if any.	:
7. Date of beginning of Service.	:
8. Date of ending of Service.	:
9.(a) Total period of Military Service if any.	:
(b) Date of commencement and each period of Military Service.	:
(c) Amount and nature of any pension/ Gratuity received for the Military Service	:
 Amount and nature of any pension/ Gratuity received for previous Civil Service. Government under which service has 	:
rendered in order of employment.	
12. Class of Pension applicable	:

ii) Assess the service and emoluments :	i) Obtain the 'I the Estate (n which action No demand Cer Officer/Executi ef Librarian etc	tificate' from ve Engineer,	:	
dues relating to the allotment of AAU accommodation. 14. Details of omission, imperfections or deficiencies in the Service book which have been ignored. 15. Total length of qualifying service for the purpose of adding towards broken periods, month is reckoned as thirty days. 16. Periods non-qualifying service From (Any reference to be mentioned). i)Interruption in Service condoned ii) Extra-Ordinary leave not qualifying for pension. iii) Period of suspension not treated as qualifying service. iv) Any other service not treated as qualifying service. Total: iii) Period of suspension not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service not treated as qualifying service. iv) Any other service. iv) Average emoluments for calculation of pension.	,			:	
14. Details of omission, imperfections or deficiencies in the Service book which have been ignored. : 15. Total length of qualifying service for the purpose of adding towards broken periods, month is reckoned as thirty days. : 16. Periods non-qualifying service From (Any reference to be mentioned). : i)Interruption in Service condoned : ii) Extra-Ordinary leave not qualifying for pension. : iii) Period of suspension not treated as qualifying service. : rotal: : 17. Emoluments reckoning for Gratuity : 18. Average emoluments for calculation of pension. : 18. Average emoluments drawn during the last ten months of service. : Post held From To Pay Personal pay Average	dues relation	ng to the allotm		:	
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pension.* Emoluments drawn during the last ten months of service.Post heldFromToPayPersonal payAverage	17. Emolumen	ts reckoning fo	r Gratuity	:	
Post heldFromToPayPersonal payAverage	pension.			:	
	Post held	From	То	Pay	 -

Statement enclosed

*(i) In case where the last ten months include some period not to be reckoned for calculating average emoluments an equal period backward has to be taken for calculating average emoluments.	:
(ii) The calculation of average emoluments should be based on actual number of days contained in each month.	:
19. Date on which Formal has been obtained from the AAU servant (to be obtained eight months before the date of retirement of AAU servant).	:
20.(i) Proposed pension	:
ii) Proposed relief, on pension.	:
21.Proposedgratuity/death-cum-retirement gratuity.	:
22.Date from which pension is to commence.	:
23. Proposed amount of provisional pension. (If Departmental or Judicial proceedings where instituted against the AAU Servant before retirement).	:
24. Details of AAU dues recoverable out of gratuity	:
i) Licence fee/Rent for the allotment of AAU accommodation.ii) Other dues, if any	:
25. Whether nomination made for	:
i) Death cum-retirement gratuity	:
26.Whether Family pension rules, 1964 are applicable to the AAU servant and if so.	:
i) Pay reckning of the Family pension.ii)The amount of the Family pension becoming payable to the family of the AAU servant, if death takes place after retirement.	:
iii) Complete and up-to-date details of the family as given is Form – I A.	:

<u>Sl.No</u>	Name of the member of the family	Death or	Relationship with
		<u>birth</u>	<u>the AAU servant.</u>
1.			
h			
Ζ.			

3.

4.

27. Height

28. Identification marks

- 29. Place of payment of pension (Bank or Branch of public sector Bank).
- 30. Head of Account to which pension and Gratuity are debitable.

Signature

Date Designation:-(Head of Office)

<u>PART-II</u> Section –I

ACCOUNT ENFACEMENT:

- 1. Total period of qualifying Service, which : has been accepted for the grant of superannuation of retiring or invalid or compensate ion or compulsory ret irement pension and gratuity, with reasons for disallowances indicate part -1 of this Form)
- 2. Amount of superannuation or retiring or : invalid or compensation or compulsory retirement pension or gratuity that has been admitted.
- 3. The date from which superannuation or : retiring or invalid compensation or compulsory retirement pension or Gratuity is admissible.
- 4.Head of Account to which : superannuation or retiring or invalid or compensation or compulsory retirement pension or gratuity is chargeable.
- 5. The amount of the Family Pension 1964 : becoming payable to the entitled members of the family in the event of death of the AAU servant after retirement.

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<u>SECTION – II</u>

1. Name of the AAU Servant	:
2. Class of pension of gratuity	:
3. Amount of pension authorized	:
4. Amount of gratuity authorized	:
5. Date of commencement of pension	:
6. Amount of family pension in the event of death after retirement.	:
7. The amount of relief admissible on pension.	:
8. The AAU dues recoverable out of the gratuity before authorizing its payment.	:
9. The amount of cash deposit or the amount of gratuity held cover for adjustment of unassessed AAU dues.	:
10. Date on which the pension papers received by the Asstt. Comptroller.	:

Comptroller, Assam Agricultural University, Jorhat-785 013

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<u>ANNEXURE – II</u> <u>FORM NO. 19</u>

FORM OF LETTER TO THE COMPTROLLER, AAU JORHAT FORWARDING THE PENSION PAPERS OF AAU SERVANT.

То

The Comptroller, Assam Agricultural University, Jorhat-13.

Sub: Pension papers of Sri/Smt./Kumari/Dr_____

for authorization of pension.

Sir,

I have the honour to/I am directed to forward herewith the pension papers of Sri/Smt./Kumari/Dr. _______ for further necessary action.

The details of AAU dues which will remain outstanding on the date of retirement of AAU servant and which need to be recovered out of the amount of death –cumretirement gratuity are indicated below:

(a) Balance of the house building of convence advance or any other advance.(b) Over payment of pay and allowances including leave salary.	Rs. Rs.	
	_	
(c) Arrears licence fee rent for occupation of AAU accommodation.	Rs.	
(d) Any other assessed dues and the nature thereof.	Rs.	
(e) The amount of gratuity to be with held for adjustment of unassessed dues if any.	Rs.	
Total	Rs.	p.m.
(f) Provisional pension authorized (if any) (copy enclosed)	Rs.	
(g) Provisional gratuity authorized (if any) (copy enclosed)	Rs.	

Yours faithfully,

Head of Office

-9-List of enclosures

1. Form No.10 and Form No. duly completed.	:
2. Medical Certificate of in-capacity)if the claim is for invalid pensions)	:
3. Statement of savings effected and reason why employment could not be found elsewhere (if the claim is for compantion pension or gratuity)	:
4. Service Book date of retirement to be indicated in the Service Book.	:
5.(a) Two slips with two specimen signature each duly attested by Gazetted Officer or in the case of pensioner not literated enough to sign his name, two slips bearing the left hand thumb and finger impression duly attested by a Gazetted Officer.	:
(b) Two slip showing the particulars of height and identification marks, duly attested.	:
(c) Three copies of passport size photograph with wife/husband duly attested by Head of Office.	:
6. A statement indicating the reasons for delay in case where the pension papers were not forwarded before 6 months of the date of retirement of AAU servant.	:
7. Written statement, if any, of the AAU servant required for a portion of service rendered by him for which records remained unverified.	•
8. Brief statement leading to re-instatement of the AAU servant in case the AAU has been re-instated after having been suspended, compulsorily retired, removed or dismissed from service.	
Note: When initials or names of the AAU servant are or is in correctly given in the various records consulted, the fact should be mentioned in the letter.	
*If a AAU servant is compulsorily retired from service and delay is anticipated in obtaining Form No.1 from the AAU servant, the Head of Office may forwarded the pension papers to the Comptroller without form No.1. The form may be sent as soon as it is obtained from the AAU servant.	

-10-FORM NO. 1 A Details of Family.

:

:

Nme of the AAU servant

Designation

Date of birth

Date of Appointment

Details of the members of my family as on:

Sl. No.	Name of the members of the family	Date of birth	Relationship with the	Initials of the Head of the Office	Remarks
	·		Officer		
1	2	3	4	5	6
1.					
2.					
3.					
4.					

I hereby undertake to keep the above particulars up-to-date by notifying to the Head of Office any addition or alteration.

Place: Date, the _____

Signature of the AAU Servant

Note: Details for this purpose means family as defined in Rule – 143 (1) of A.S.(P) Rules, 1969.

Form "A" COMMUTATION OF PENSION (Part-I) FORM OF APPLICATION (to be filled in by the applicant)

I Sri ______ desire to commute Rs...1/3 (one third) ______ out of my monthly superannuation / retiring pension of Rs. ______.

I certify that I have answered correctly each and all of the questions below. Two copies of passport size photograph (one attested copy, another not attested) are furnished.

Signature_____

Designation :-Addres :-

QUESTIONS :-

Sl. No.	Questions	Answers
1	What is your Birth Day	
2	Date of your superannuation	
3	Date of application	
4	How much of pension do you wish	
	to commute	
5	a) Have you already commuted a	
	portion of your pension; if so give	
	particulars	
	b) Have any application form of	
	commutation of pension ever been	
	rejected or have you ever accepted	
	decline to accept.	
	c) Commutation of pension on the	
	basis of an addition of years to your	
	actual age recommended by Medical	
	Authority; if so give particulars	
6	From what treasury do you draw or	
	propose to draw your pension and	
	commutation money.	
7	If you are drawing your pension	
	quoted the number of your pension	
00	payment order or Colonial warrant	
08	Without prejudice to the discreation	
	of the sanctioning authority from	
	what date approximately do you wish this commutation to have	
	effect;	
09	At what station near the area in	
	which you are ordinarily resident	
	which you prefer your medical	
	examination to make place.	
10(a)	Are you on re-employment or	
	nlikely to be	
	re-employed soon	
(b)	If so, name the authority under	
	whom you are re-employed under	
	likely to be re-employed	
(c)	State your designation and address	
	on re-employment.	

(d)	Whether your pension has been or will be allowed to be drawn in while	
	or in part during re-employment or it	
	has been held in abeyance during re-	
	employment.	
11.	State the amount of provident fund	
	money (including any non-	
	refundable withdrawal and the	
	amount of death-cum-retirement	
	gratuity received by you)	
12	Name the Accounts Officer who	
	authorized the payment of provident	
	fund money (including any non-	
	refundable with drawal) and death-	
	cum-retirement.	

Date:

Signature:

The class of pension on superannuation, retiring, invalid, compensation should be stated, and if the amount of pension is not known, a suitable modification should be made in the pension. The portion of the pension to be commuted should consist of whole rupees or of rupees and a multiple of five point.

In case of anticipatory pension, the pensioner may if he so desires, indicate his intention to commute the maximum amount in the event of his final pension being more than the anticipatory pension. To such a case, the amount proposed to be commuted, alternatively, be expressed in terms of a percentage of full pension within the maximum permissible limit. The pension may also indicate whether the anticipated that the final amount of pension that he would be entitled to commute right exceed Rs. 25% in case desire to commute a such exceeding to Rs. 25% to be filled in by the forwarding authority, in case of governed by rule 7 (1)-(1).

Memo No.

Dated

Forwarded to the Comptroller, Assam Agril. University, Jorhat-13 for favour of

Admissibility report.

Signature of Head of Office